

Version 2 Getting Started Tutorial

December 6, 2006

© Carlson Software, 2006

Table of Contents

Create or Select a Job	3
Define Job Settings	4
Units	5
Format	6
Options	7
Stakeout	8
Total Station Surveying	9
Localization	10
Enter Occupied Point Coordinates	11
Instrument Setup	12
Backsight	13
Store Data with Store Points	14
Recording Data	15
Stake Points	16
Defining the Point to Stake	17
Staking Out the Point	18
GPS Surveying	19
Create a Geoid File	21
Base Setup - Unknown Autonomous Location	22
Base Setup - Published Known Location	23
Base Setup - Assumed or Local Coordinates	25
Base Setup - Read from Reference File	26
Base Setup - Previously Surveyed Rover Point	27
Rover Setup	28
Localization	29
Survey at Ground Coordinates - GPS North	30
Survey at Ground Coordinates - Rotated Orientation	31
Store Data with Store Points	32
Recording Data	33
Stake Points	34
Defining the Point to Stake	35
Staking Out the Point	36
Feature Coding	37
Create a Feature Code	38
User Define the Special Codes	39
Carlson Line Coding Entry	40
Field-to-Finish	41
COGO	42
Point Projection (Solve for Station and Offset)	43
Station Store (Compute by Station and Offset)	44
Point in Direction (Manual Traverse)	45
Input Box Math Functions	46
MAP	49
Equipment Settings	51

Create or Select a Job

A job in Carlson SurvCE is made up of several file, however, the main two file are the coordinate file (*.crd) and the raw data file (*.rw5). To create a job:

- 1. Select the File tab and menu item 1, Job.
- 2. Enter the job name (e.g. Tutorial1).

Note: Opening an existing job is performed the same way except you select a job name as opposed to entering one.

😂 ЈОВ:ТИ	TORIAL1			İ	&] 😯
<u>F</u> ile	Equip	<u>S</u> ur	vey	COGO	<u>R</u> oad
1 Job		2	<u>6</u> D.	ata Transfe	er 😁
<u>2</u> Job Set	tings	٩	<u>7</u> In	nport/Expo	ort 🕒
<u>3</u> Points		ΙΞ	<u>8</u> D	elete Job	9
<u>4</u> Raw Da	ta	5	<u>9</u> W	rite Note	/ /
<u>5</u> Feature	Code List	: 🔟	<u>O</u> E>	kit	-

Define Job Settings By default the software will prompt for the job units upon job creation by presenting the Job Settings dialog. This setting is optional and can be found on the New Job tab.

To access Job Settings after closing the dialog, select the file tab and menu item 2, Job Settings.

Units

The Units tab is where the initial job units must be specified.

- Select the Units tab of Job Settings if not already there.
 Set the job units to Feet, US Feet or Meters as required by the job.

You cannot change the job distance units once a point has been recorded (i.e. convert it from feet to meters).

😂 Job Set	ttings				X
New Job	Units	Format	Options	: Stake	∍
Distance:					
US Survey	/ Feet		Dec	imal Fee	t 🗾
Angle:	Degree	s, Minutes	, Seconds	3	-
Zero Azimi	uth Settin	ig:	Nort	h	•

Format

Select the Format tab to set up how the data is to be displayed in measurement screen (e.g. coordinate order).



Options

Select the Options tab if you would like to use a Control file. The rest of the settings shown below should be typical for most projects.



Stakeout

The stakeout tab is where you define the precision of the stakeout values that are reported during stakeout and where cutsheet (a.k.a. grade sheet) files can be setup.

- 1. Select the Stakeout tab of Job Settings.
- 2. Select the desired decimal precision.
- 3. Select the Set Cutsheet Format button.
- 4. Turn on the Point Stakes toggle.
- 5. Select the Select File button.
- 6. Enter a name for the cutsheet (e.g. Tutorial1_Pts).
- 7. Select OK to save the file name.
- 8. Select OK to close the point cutsheet Settings dialog.
- 9. Setup the remaining cutsheets if applicable.



Total Station Surveying

By default the software will prompt to create the first point in the project. This setting is optional and can be found on the New Job tab. This option is useful for users that tend to start projects from scratch and intend to enter the initial coordinates for the instrument to occupy.

You must first configure your equipment to communicate with the data collector by selecting Total Station on the Equip tab. For details about a specific instrument, see the User Manual.

Common equipment settings can be found in the Equipment Settings section of this tutorial.

Localization

Localization is where all projection, scale and total station adjustment options are located. Turn on the curvature and refraction option. This is recommended for total station jobs where live elevations are important.



Enter Occupied Point Coordinates

For total station surveys, SurvCE requires there to be at least one point in the job. If the prompt to enter the staring coordinates was off and/or you want to enter more than one point, select item 3, List Points, from the File tab. Or You can simply try to enter any measurement routine and if there are no points in the job, you will be prompted to enter one.

- 1. Select List Points from the File tab.
- 2. Select the Add button.
- 3. Enter the point coordinates.
- 4. Select OK to save the point.
- 5. Select Close to exit List Points.

<mark> P</mark> ts	:1 <= 1		<i>(</i>	
Pt ID	Northing	Easting	Elevation	Description
1	5000.00	5000.00	100.000	CP
<				>
Edit	t 🗛	.dd	Find	Delete

Instrument Setup

The first time you enter a measurement routine you will be prompted for the instrument setup information and required to perform a backsight measurement. Each time thereafter you will be prompted to verify that the information is still correct and can select the OK button to enter the routine or choose to modify the orientation data and perform another backsight.

If the backsight point is unknown, the software will allow the entry of the backsight direction. If the backsight point is unknown and a backsight prism is measured, the point will be computed and stored to the project.

- 1. Enter the Occupied Point ID.
- 2. Enter the Instrument Height.
- 3. Enter the Backsight Point ID (even if the point does not exist, an ID is required).
- 4. Enter the Backsight Target Height.
- 5. Select the Backsight button.

≷ Sideshot/Traverse 🛛 🔽 🔀				
Instrument Setup	Remote Bench	imark		
Occupy Point:	1			
Instr. Height:	5	ft		
Backsight Point:	2			
Backsight N Azi:	0°00'00"			
Target Hgt:	5	ft		
🔲 Use Backsight Hi	T for Foresights			
Confirm NEZ	Configure	Backsight		

Backsight

The backsight dialog allows the user to set or check the backsight circle of the instrument. If backsighting a point for the first time, always set the circle. If returning to check into the backsight always use the check options.

- 1. Sight the backsight prism and select Set Angle and Read. If the backsight cannot be measured to, select Set Angle.
- 2. Select OK to Store the backsight point if the point was unknown.
- 3. Select OK to enter the routine.

<mark> Backsigh</mark>	t 🔽 🧲 🗙
Set to Zero	▼ 0°00'00"
Setup	Results
OC Point: BS AZI: Inst Hgt:	1 BS Point: 2 0°00'00" BS Bearing: N0°00'00"E 5.000 Target Hgt: 5.000
Set Angle	Check Angle Check
	Set Angle and Read

Store Data with Store Data with Store Points

The routine used for collecting survey data using a total station is called Store Points and is found on the Survey tab of the main menu.

😂 JOB:TUTORIAL 1 🛛			İ	₽]	0
Eile Equip	<u>S</u> urv	vey	<u>C</u> OGO	<u>R</u> oa	ad
<u>1</u> Store Points	2	<u>6</u> Gri	id/Face		*
<u>2</u> Stake Points	¤ •]	<u>7</u> Re	section		@ ?
<u>3</u> Stake Line/Arc	Ic]	<u>8</u> Se	t Collectic	m	L.]
4 Stake Offset	<u>(</u>	<u>9</u> Le	veling		3
<u>5</u> Elev Difference	•	<u>0</u> Re	mote Elev	ation	⊿

Recording Data

The graphic view of Store Points is shown below. The user can Configure to be prompted for the height and description after the reading is taken, or choose to enter the data prior to the reading. Alternately, the user can select TEXT mode from the SurvCE icon to use a non-graphical interface to collect the data.

- 1. Select Enter or R to Read.
- 2. Select Enter or S to Store.



Tips:

- 1. The Enter button can be used to Read and Store.
- 2. To enter the description after the reading, turn on the Hgt/Desc Prompt on Save option using the C for Configure icon or by selecting menu item 5, Configure from the Equip tab.
- 3. You must select R to Read prior to using T to Traverse.
- 4. All off-center readings are accessed through the O for Offset icon.
- 5. To change the behavior of the Enter key, select the C for Configure icon.
- 6. To only view linework and the last measured point, select the View Options icon or ALT-F.
- 7. To draw linework you must have fieldcodes established in the Feature Code List found on the File tab.

Stake Points

The routine used for staking out pre-calculated points is called Stake Points and is found on the Survey tab of the main menu.

SOB:TUTORIAL1					0
Eile Equip	<u>S</u> urv	vey	<u>C</u> OGO	<u>R</u> o	ad
<u>1</u> Store Points	2	<u>6</u> Gri	id/Face		<u>.</u>
<u>2</u> Stake Points	¤	<u>7</u> Re	section		0 ?
<u>3</u> Stake Line/Arc	c	<u>8</u> Se	t Collectio	on	L.
4 Stake Offset	~]	<u>9</u> Le	veling		3
<u>5</u> Elev Difference		<u>0</u> Re	emote Elev	atior	<u>ه</u> ا

Defining the Point to Stake

In order to stake a pre-calculated location you must enter the point ID or coordinates into the dialog that is presented when you enter Stakeout Points.

- 1. Enter the Stakeout Point ID.
- 2. Select OK to Stake the Point.



Tips:

- 1. Point by Direction can be used to quickly enter an offset location from the stake Point ID.
- 2. Math functions can be performed in the direction input boxes to solve inverses, etc... (e.g. 1,2 in the azimuth field would return the azimuth between points 1 and 2).
- 3. Math functions can also be used to quickly calculate distances in the distance input boxes (e.g. 1,2/2 would return 1/2 the distance between points 1 and 2).
- 4. Multiple points can be selected using the List icon to the right of the Point ID input box or by entering them separated by commas.
- 5. The Add to List button will add all points entered into the Point ID input box to the Stakeout Point List.

Staking Out the Point

The graphic view of Stakeout Points is shown below. Alternately, the user can select the TEXT button to use a non-graphical interface to stakeout the point. The software will show the Turn-To angle at the start unless running robotically. If running robotically or after each reading, the navigational information will be presented.

- 1. Select Enter or R to Read.
- 2. Select Enter or S to Store.



Tips:

- 1. Use M for Modify to enter or adjust the stake location.
- 2. Use N for Next to advance to the next point ID.
- 3. To change the behavior of the Enter key, select the C for Configure icon.
- 4. To only view linework and the last measured point, select the View Options icon or ALT-F.
- 5. To change the method that the navigation information is reported, select C for Configure and then the Reference tab. This is where the stakeout perspective can be changed from rod to instrument for example.

GPS Surveying

Prior to starting a GPS survey, you must define the project coordinate system and set the GPS settings in Localization, located on the Equip tab as menu item 6.

- 1. Select the System tab of Localization.
- 2. Select the Edit Projection List button.
- 3. Select the Add Predefined button.
- 4. Choose the Grid coordinate system for the project area.
- 5. Select OK to close the Coordinate Projection dialogs.
- 6. Select the project projection to make it current.

😂 Localiz	ation			- 🔽 🔼		
System	TS	GPS	Points	By Helmert		
Projecti	on:		Edit Proje	ction List		
USA/N	AD83/KY	North		-		
Projecti	on: La	mbert_C	onformal_	Conic_2SP		
Datum:	NA	NAD83				
Ellipsoid	Ellipsoid: GRS 1980					

If you plan to use GPS and have less than 4 control points for the project, it is recommended that a geoid file be applied.

- 1. Create and transfer a geoid file to SurvCE using Carlson X-Port (see Create a Geoid File section).
- 2. Select the Geoid Separation File button.
- 3. Select the created geoid file and select OK.

😂 Localiz	ation			🗹 🗙
System	TS	GPS	Points	By Helmert
RTK Met	hod ——			
Plane Sir	milarity			•
State Pla	ane Grid	T	Define	Report
Geoid Fi	le: Non	e		
Scale Fac	:tor : 1.0	00000000	000	Read GPS

You also must setup the GPS equipment by selecting menu item 2 or 3 on the Equip tab. Once the type of Instrument has been selected, operational settings must be defined. For details about a specific instrument, see the User Manual.

Menu item 2, GPS Base on the Equip tab allows the user to set the operational settings of the Base Station and also provides several options for starting the survey.

Menu item 3, GPS Rover simply established the operational settings of the rover.

Common equipment settings can be found in the Equipment Settings section of this tutorial.

Create a Geoid File

Carlson X-Port and Carlson Geoid Grids are installed separately. They are both located on the Carlson SurvCE CD or they can be downloaded from:

http://update.carlsonsw.com/public/CarlsonGeoidGrids.exe

- Install Carlson X-port (XportSetup.exe). Use the serial number listed in the back of your SurvCE manual (it should be listed as X-port serial # and start out like this: "133..."). You can also use the Data Transfer option in Carlson Survey or Carlson SurvCadd in lieu of Carlson X-Port.
- 2. Install the Carlson Geoid Grids (CarlsonGeoidGrids.exe).

Once you have finished installing Carlson X-port and the geoid grid files you can now create a geoid file and transfer it to the data collector as follows:

- 1. Hook up the data collector to the computer with the 9pin or USB cable.
- 2. Turn on the Explorer and launch SurvCE.
- 3. On the data collector select menu item 6, Data Transfer from the File tab.
- 4. Select Carlson Transfer (it should say awaiting connection).
- 5. On the desktop computer, launch Carlson X-port and select menu item Data Transfer from the Tools menu.
- 6. Select Data Transfer sub-menu item SurvCE/G2/FastSurvey... to launch the SurvCOM dialog.
- 7. Select the Geoid button in the bottom right corner of the SurvCOM dialog.
- 8. Click the select button and navigate to the directory you installed the Geoid Grids to.
- 9. Key in the approximate Latitude and Longitude for the center of your project, the Grid Size and the File Name that you want store the geoid file as. Normally you would want to make a 100-150 mile grid file or 2 degrees (2 deg = 124 miles) for best performance.
- 10. Select OK to make the geoid file and copy it to the data collector.
- 11. Once the transfer is complete, close X-Port and disconnect from the data collector.
- 12. Close the Data Transfer dialog on the data collector and set the geoid file by selecting the GPS tab of Job Settings located as menu item 2 on the File tab.

Base Setup - Unknown Autonomous Location

This section covers how to setup the base at an unknown location with the assumption that the site localization will be established using the rover.

- 1. Select menu item 2, GPS Base on the Equip tab.
- 2. Establish the operational and communication settings.
- 3. Enter the Base Antenna Height.
- 4. Select OK.
- 5. At the Base Configuration dialog, select Read from GPS from the From New Position tab.
- 6. At the Average GPS dialog, enter the Number of Samples (Epochs) to measure and average.
- 7. Select OK to begin measuring.
- 8. Select OK to close the results dialog if the results are acceptable.
- 9. Enter the base reference ID if prompted. For Trimble users, this is the broadcast ID and should be between 0 and 31 for CMR and between 0 and 1023 for RTCM.
- 10. When prompted to save the reference file, answer Yes in case you need to set the base at this location again.
- 11. Unplug from the base station.

At this point the base has established a position based on averaging the autonomous readings taken in step 6 and should be broadcasting corrections from this location.

To setup at this location again: Use the Read from Reference File process.

😂 Base Configuration	×
From New Position From Known Position	
Read From GPS	
Enter Lat/Lon	
Enter Grid System Coordinates	

Base Setup - Published Known Location

This section covers how to setup the base at a published known location (e.g. Government Control Point) with the assumption that the site is to be based on the published coordinate system.

If Published Values are Latitude and Longitude:

- 1. Select menu item 2, GPS Base on the Equip tab.
- 2. Establish the operational and communication settings.
- 3. Enter the Base Antenna Height.
- 4. Select OK.
- 5. At the Base Configuration dialog, select Enter Lat/Lon from the From New Position tab.
- 6. At the Enter Lat/Lon dialog, enter the published latitude, longitude and ellipsoid or orthometric height. Note that if a geoid file was not applied in Job Settings that the ellipsoid height is the only option.
- 7. When prompted to continue, verify the coordinates and select Yes.
- 8. Enter the base reference ID if prompted. For Trimble users, this is the broadcast ID and should be between 0 and 31 for CMR and between 0 and 1023 for RTCM.
- 9. When prompted to save the reference file, answer Yes in case you need to set the base at this location again and do not have the coordinates handy.
- 10. Unplug from the base station.

At this point the entered published position was sent to the receiver and the base should be broadcasting corrections from this location.

To setup at this location again: Use the Read from Reference File process.

<mark>ஜ</mark> Enter Lat	X	
Use dd.mmss	ss format.	
Latitude:	3	
North	C South	
Longitude:	0	
West	🔿 East	
Height:		ft
Ellipsoid	C Orthometric	

If Published values are Grid System coordinates:

- 1. Select menu item 2, GPS Base on the Equip tab.
- 2. Establish the operational and communication settings.
- 3. Enter the Base Antenna Height.
- 4. Select OK.
- 5. At the Base Configuration dialog, select Enter Grid System Coordinates.
- 6. At the Grid Coordinate dialog, enter the published coordinates and ellipsoid or orthometric height. Note that if a geoid file was not applied in Job Settings that the ellipsoid height is the only option.
- 7. When prompted to continue, verify the coordinates and select Yes.

- 8. Enter the base reference ID. For Trimble users, this is the broadcast ID and should be between 0 and 31 for CMR and between 0 and 1023 for RTCM.
- 9. When prompted to save the reference file, answer Yes in case you need to set the base at this location again and do not have the coordinates handy.
- 10. Unplug from the base station.

At this point the entered published position was sent to the receiver and the base should be broadcasting corrections from this location.

To setup at this location again: Use the Read from Reference File process.

😂 Grid Coordinate	,	
Point From Fi Current Zone	le:	
Northing:		ft
Easting:		ft
Elevation:		ft
Ellipsoid	C Orthometric	

Base Setup - Assumed or Local Coordinates

This section covers how to setup the base at a location where the coordinates are either assumed or have been established as a local system.

- 1. Select menu item 2, GPS Base on the Equip tab.
- 2. Establish the operational and communication settings.
- 3. Enter the Base Antenna Height.
- 4. Select OK.
- 5. At the Base Configuration dialog, select Use Local Coordinates from the From Known Position tab.
- 6. At the Local Point dialog, enter the local coordinates or select the job point. Note that a geoid file should be applied in Job Settings.
- 7. When prompted to save a localization file, select OK.
- 8. When prompted to continue, select Yes.
- 9. Enter the base reference ID if prompted. For Trimble users, this is the broadcast ID and should be between 0 and 31 for CMR and between 0 and 1023 for RTCM.
- 10. When prompted to save the reference file, answer Yes in case you need to set the base at this location again.
- 11. Unplug from the base station.

At this point a localization was created by pairing the entered local coordinate and a GPS reading from the base station. The base should now be broadcasting corrections from this location.

To setup at this location again: Use the Read from Reference File process.

📚 Local Point 🚽		X
Please enter local a point ID from th	l coordinate values. e current or control	You may use job.
Point From File:]= .2
Local Northing:		ft
Local Easting:		ft
Local Elevation:		ft

Base Setup - Read from Reference File

This section covers how to setup the base at a location that was previously occupied by the base station and the reference file was saved.

- 1. Select menu item 2, GPS Base on the Equip tab.
- 2. Establish the operational and communication settings.
- 3. Enter the Base Antenna Height.
- 4. Select OK.
- 5. At the Base Configuration dialog, select Read from File from the From Known Position tab.
- 6. When prompted, select the previously saved reference file and select OK.
- 7. When prompted to continue, select Yes.
- 8. Enter the base reference ID if prompted. For Trimble users, this is the broadcast ID and should be between 0 and 31 for CMR and between 0 and 1023 for RTCM.
- 9. Select OK when presented with the Base Setup Successful message.
- 10. Unplug from the base station.

At this point the original GPS position in the reference file was sent to the receiver and the base should be broadcasting corrections from this location.

📚 Base Station File 🛛 🖌 🔀
Type: REF Files
C:\SurvCEDemoSpecial\Data\
🗀 Backup
🗀 CSGIS
Name:

Base Setup - Previously Surveyed Rover Point

This section covers how to setup the base at a location that was previously surveyed by the rover and the GPS record exists in the raw data file.

- 1. Select menu item 2, GPS Base on the Equip tab.
- 2. Establish the operational and communication settings.
- 3. Enter the Base Antenna Height.
- 4. Select OK.
- 5. At the Base Configuration dialog, select Previously Surveyed Point from the From Known Position tab.
- 6. When prompted, select the Surveyed Point and select OK.
- 7. When prompted to continue, select Yes.
- 8. Enter the base reference ID if prompted. For Trimble users, this is the broadcast ID and should be between 0 and 31 for CMR and between 0 and 1023 for RTCM.
- 9. When prompted to save the reference file, answer Yes in case you need to set the base at this location again and don't have the raw data file.
- 10. Unplug from the base station.

At this point the original GPS position was sent to the receiver and the base should be broadcasting corrections from this location.

To setup at this location again: Use this method or the Read from Reference File process if you no longer have the raw data file.

癸 Surveyed Point			\checkmark	X
Please enter a point job for which raw da	ID from the d ata exists.	current c	or cont	trol
Point From File:			<u>] = [</u>	2

Rover Setup

Select menu item 3, GPS Rover, and simply established the operational and communication settings. You can also select menu item 4, Receiver Utilities to establish various radio parameters.

Tip:

1. Check that you have a fixed position before leaving the base station by selecting menu item 6, Monitor/SkyPlot. If you are autonomous, you are not getting base correction and likely have issues with the radio settings.

😂 GPS Rover		🔁 🔽 🔀
Current Com	ms Receiver	RTK
Manufacturer:	NavCom	•
Model:	NavCom	_
1	1	
Load	Save Rena	ame Delete

Localization

Localization is a process that allows the user to shift the GPS measurements to a local coordinate system. It is recommended that a geoid file be applied in Job settings prior to localizing. It is also recommended that if the localization if going to have any less than 4 horizontal and vertical control points that a geoid file be applied.

To adjust to local control:

- 1. Select menu item 3, GPS Rover on the Equip tab and establish the operational settings of the rover.
- Check that you have a fixed position by selecting menu item 7, Monitor/SkyPlot. If you are autonomous, you are not getting base correction and likely have issues with the radio settings.
- 3. Select menu item 6, Localization on the Equip tab.
- 4. Select the Add button.
- 5. Enter the local coordinates or select a local point from the job. Note that you do not enter a point ID if the point does not exist in the current job.
- 6. Select Read from GPS when prompted for the GPS Coordinates.
- 7. At the Average GPS dialog, enter the Number of Samples (Epochs) to measure and average.
- 8. Select OK to begin measuring.
- 9. At the Average Results dialog, select OK if all samples were OK. If not, cancel and measure again.
- 10. To add more than one point, repeat steps 1 through 9.
- 11. Select OK to save the localization file.

If the scale factor is 1.0 is Job Settings, then the coordinates will be Grid coordinates. If a value is entered, the vector distance from the first point in the localization file to the current position will be divided by the entered value.

If the localization determines a scale factor because more than one point is held horizontally, then the scale factor in Job Settings is grayed out and reflects the local to grid factor.

Second Contraction			- 🔽 🗙
System 1	rs GP	S Points	By Helmert
Pt ID North	ning E	asting	Elevation H F
<			>
		 2	pt Rotate Only
Add	Delete	Edit	On/Off
Load	View	Monitor	Save

Survey at Ground Coordinates - GPS North

To survey with ground coordinates and GPS North:

- 1. Select menu item 3, GPS Rover on the Equip tab and establish the operational settings of the rover.
- 2. Check that you have a fixed position by selecting menu item 7, Monitor/SkyPlot. If you are autonomous, you are not getting base correction and likely have issues with the radio settings.
- 3. Localize to a single point, if you did not use the Base Setup Assumed or Local Coordinates option. If you did use this option, go to step 4.
- 4. Select the GPS tab of Localization.
- 5. Select Read GPS to enter the combined factor that will get you to ground coordinates.

At this point you are surveying on a local system with coordinates that would match a total station.

📚 Localization			X
System TS	GPS	Points	By Helmert
-RTK Method			
Plane Similarity			
State Plane Grid	-	Define	Report
Geoid File: No	ne		
Scale Factor: 1.	000000000	0000	Read GPS

Survey at Ground Coordinates - Rotated Orientation

To survey with ground coordinates using a project orientation that fits two local coordinates:

- 1. Select menu item 3, GPS Rover on the Equip tab and establish the operational settings of the rover.
- 2. Check that you have a fixed position by selecting menu item 7, Monitor/SkyPlot. If you are autonomous, you are not getting base correction and likely have issues with the radio settings.
- 3. Localize to a single point, if you did not use the Base Setup Assumed or Local Coordinates option. If you did use this option, go to step 4.
- 4. Localize to a second point that has known local coordinates.
- 5. Toggle on the 2Pt Rotate Only option.
- 6. Select the GPS tab of Localization.
- 7. Select Read GPS to enter the combined factor that will get you to ground coordinates.
- 8. Select OK to save the localization.

😂 Localizat	ion 👘					×
System	TS	GPS	Points	Ву Н	elme	ert
Pt ID Nort	thing	Eastir	ng 🛛	Elevati	ion	ΗF
1 500	0.0000	5000	.0000	100.0	000	0.0
2 510	0.0000	5000	.0000	100.00	002	-98
<						>
Scale:1.000	000		🖂 🖂 2	2pt Rota	ate O	nly
Avg HRes:0.	.0000 Avg	g VRes	:0.0000	•		ſ
Add	Dele	te	Edit		On/O	ff
Load	Viev	v	Monitor	·	Save	•

Store Data with Store Points

The routine used for collecting survey data using GPS is called Store Points and is found on the Survey tab of the main menu.

👏 JOB:TUTORIAL1			İ		0
<u>E</u> ile <u>E</u> quip	<u>S</u> ur	vey	<u>C</u> OGO	<u>R</u> oa	ad
<u>1</u> Store Points	2	<u>6</u> Au	to by Int	erval	©I
2 Stake Points	¤	<u>7</u> Lo	g Raw GP	s	2
<u>3</u> Stake Line/Arc	IC)				
<u>4</u> Stake Offset	_ 🧀				
<u>5</u> Elev Difference					

Recording Data

The graphic view of Store Points is shown below. The user can Configure to be prompted for the height and description after the reading is taken, or choose to enter the data prior to the reading. Alternately, the user can select the TEXT button to use a non-graphical interface to collect the data.

1. Select Enter or S to Store or Select A to Store an Averaged reading.



Tips:

- 1. The Enter button can be used to Read and Store.
- 2. To enter the description after the reading, turn on the Hgt/Desc Prompt on Save option using the C for Configure icon or by selecting menu item 5, Configure from the Equip tab.
- 3. All off-center readings are accessed through the O for Offset icon.
- 4. To change the behavior of the Enter key, select the C for Configure icon.
- 5. To change the number of epochs that Enter and S will read, select C for Configure and change the Number of Readings to Average option.
- 6. To only view linework and the last measured point, select the View Options icon or ALT-F.
- 7. To draw linework you must have fieldcodes established in the Feature Code List found on the File tab.

Stake Points

The routine used for staking out pre-calculated points is called Stake Points and is found on the Survey tab of the main menu.

👏 JOB:TUTORIAL 1			<u></u>	B	0
Eile Equip	<u>S</u> ur	vey	<u>C</u> OGO	<u>R</u> oa	ad
<u>1</u> Store Points	2	<u>6</u> Al	ito by Inte	erval	©I
<u>2</u> Stake Points	R	<u>7</u> Lo	g Raw GPS	3	2
<u>3</u> Stake Line/Arc	<u> </u>				
<u>4</u> Stake Offset	_ (~				
<u>5</u> Elev Difference					

Defining the Point to Stake

In order to stake a pre-calculated location you must enter the point ID or coordinates into the dialog that is presented when you enter Stake Points.

- 1. Enter the Stake Point ID.
- 2. Select OK to Stake the Point.



Tips:

- 1. Point by Direction can be used to quickly enter an offset location from the stake Point ID.
- 2. Math functions can be performed in the direction input boxes to solve inverses, etc... (e.g. 1,2 in the azimuth field would return the azimuth between points 1 and 2).
- 3. Math functions can also be used to quickly calculate distances in the distance input boxes (e.g. 1,2/2 would return 1/2 the distance between points 1 and 2).
- 4. Multiple points can be selected using the List icon to the right of the Point ID input box or by entering them separated by commas.
- 5. The Add to List button will add all points entered into the Point ID input box to the Stakeout Point List.

Staking Out the Point

The graphic view of Stake Points is shown below. Alternately, the user can select the TEXT button to use a non-graphical interface to stakeout the point.

1. Select Enter or S to Store.



Tips:

- 1. Use M for Modify to enter or adjust the stake location.
- 2. Use N for Next to advance to the next point ID.
- 3. To change the behavior of the Enter key, select the C for Configure icon.
- 4. To change the number of epochs that Enter and S will read, select C for Configure and change the Number of Readings to Average option.
- 5. To only view linework and the last measured point, select the View Options icon or ALT-F.
- 6. To change the method that the navigation information is reported, select C for Configure and then the Reference tab. This is where the stakeout perspective can be changed from rod to instrument for example.

Feature Coding Carlson SurvCE has the ability to draw lines live in the field based on the feature codes established in menu item 5, Feature Code List on the FIIe tab. Each code can be defined as a point or a 2D or 3D line (polyline). In addition to the feature code, additional Special Codes can be used to specify how the line is to be drawn.

<mark>ề</mark> Code List: SurvCE 🛛 🗙						
Code	Linework	Line Type	Layer Name	^		
AC	No	2D	SURFACE			
AT	No	2D	CONTROL			
В	Yes	3D	BUILDING			
BO	Yes	3D	BUILDING			
BW	Yes	3D	CONCRETE			
C	Yes	3D	CONCRETE			
CD	No	2D	STORM-DRAIN			
CP	No	2D	CONTROL	Y		
<			>			
Add		Edit	Edit Remove			
Load	Load Save As Special Cod		Special Codes	3		

Create a Feature Code

To create a code:

- 1. Select the Add button from the Code List dialog.
- 2. Specify the short Code, layer for the line, full text for the list and whether or not the line is 2D or 3D. Note that the layer and 2D/3D options do not apply if the code is not a line (polyline).
- 3. Select OK to save the code to the library.

Note: The New Attributes button in where all GIS style prompting is defined per code.

😂 Add Code	· 🖌 🔽
Code:	Layer name:
Full Text:	Top of Curb
Polyline On: YES	Polyline is 3D: VES
	New Attributes

User Define the Special Codes To modify the Special Codes so that the line drawing commands fit your current codes:

- 1. Select the Special Codes button from the Code List dialog.
- 2. Select the Action that requires a different Code.
- 3. Enter the Code into the Code input box and select the Accept button.

<mark> S</mark> peci	al Codes	
Code	Action	~
Space	Code Separator	
.	String Designator	
+7	Beqin Line	
-7	End Line	
PC	Arc PC	
PT	Arc PT	
CLO	Close Fiqure	
SMO	Smooth Line	
JPN	Join Point	_
RECT	Close Rectangular	×
<		
Carlson	✓ Code:	Accept

Carlson Line Coding Entry

Carlson SurvCE only requires a line code to be defined once and allows suffix numbers to determine what points get linked together. Example, code TC can be entered as TC1 or TC2 and so on. All TC1's will linked together and the TC2's will be a separate line. Carlson SurvCE also allows the user to start and stop lines at any time which allows the user to reuse any line code after it has been ended.

Tips:

- 1. All codes are entered into the description field.
- 2. All codes, including special codes, are separated by a space (e.g. TC PC).
- 3. All codes allow the use of numeric suffixes. Example, code TC can be used multiple times simultaneously by add a numeric suffix to the end (e.g. TC or TC1 or TC2). This comes in handy when cross-sectioning a road.
- 4. Multiple lines can be coded at a single point by simply entering the codes as FeatureCode space SpecialCode space FeatureCode space SpecialCode and so on (e.g. TC1 -7 EP1 +7).



Field-to-Finish

Carlson SurvCE has the Carlson Field-to-Finish line drawing routine for updating and reprocessing line codes that were entered in the description field. If the user makes an coding error, they can simply correct the description in the List Points dialog and run Field-to-Finish to correct the line work.

To redraw the lines and update the drawing:

- 1. Select the MAP button from the main menu or, if currently in a measurement screen, select ALT-M.
- 2. Select Field-to-Finish from the Tools menu.
- 3. Press Enter when the command line prompt shows Fld2Fin Update/Select/reView/<Redraw>

Tips:

- 1. While in a measurement screen, ALT-P will take you to the points list for editing the descriptions.
- 2. If only the description its edited, the raw data file description will also be corrected to ensure raw data processing will reflect your coding corrections.

COGO

Carlson SurvCE has several COGO routines, many of which are located on the COGO tab. See the MAP section of this tutorial for a brief overview of additional COGO and CAD commands that the graphics engine supports.

Point Projection (Solve for Station and Offset)

Point Projection (a.k.a. Inverse by Line or Perpendicular Intersection) is the COGO routine that will compute the station (i.e. distance along an alignment) and perpendicular or radial offset to a point or the current target position. The routine also allows the user to compute the perpendicular or radial intersection location and stakeout the current coordinates.

To solve the perpendicular or radial offset and station:

- 1. Select menu item 5, Point Projection from the COGO tab.
- 2. Define the alignment to project the point to.
- 3. Enter the Point ID to query the station and offset. Alternately you can enter the coordinates or read the current target position.

To solve the perpendicular or radial intersection point on the alignment:

- 1. Perform the steps above.
- 2. Select the Intersect button.

Report Projection					
Point ID:	3 3 2				
Northing:	5000		Read		
Easting:	5100		Intersect		
Elevation:	100.0002	HT: 6.562 ft	StakeOut		
Desc:	CP		Store		
Centerline: By Points(1,2)					
Station: 0+00.000 Offset: R100.000					
Elev at PRO: 100.0000 Vert Diff: F0.0002					

Station Store (Compute by Station and Offset) The Station Store routine is where a user can enter the station (i.e. distance along an alignment)

The Station Store routine is where a user can enter the station (i.e. distance along an alignment) and perpendicular or radial offset to store a point in the job.

To store a point defined by station and perpendicular or radial offset:

- 1. Select Menu item 6, Station Store on the COGO tab.
- 2. Define or select the alignment.
- 3. Enter the station, offset and elevation for the point.
- 4. Select the Store button.

📚 Station Store 🛛 🗙					
Starting Sta: 0+00.000, Ending Sta: 1+00.000					
Station:	0+00.000				
Offset:	20				
Elevation:	1005				
Point ID:	4	Store			
Description:	0+00.000 R20	0.000			

Point in Direction (Manual Traverse)

The Manual Traverse routine allows the user to manually enter sideshot or traverse data. The drop lists on the right side of the dialog allow the user to define the format of the data to be entered.

- 1. Select menu item 9, Manual Traverse from the COGO tab.
- 2. Enter the sideshot or traverse data.
- 3. Select the Calculate button.
- 4. Select the Store button to store the point.

😂 Point in Direction 🛛 🗙						
Occupy Pt ID: 1	(CP				
Backsight Pt ID: 2 C		CP				
Target Pt ID: 4	[Desc:			_	
▼ EI/Off □ TR Mode						
Angle Right		135°00'0	כ"	AR 🖪	•	
Elev. Diff.		0.0000		DZ 💌		
Slope Dist.	100.0000		SD .	-		
N:4929.2893 E:5070.7107 Z:100.0000						
Calculate	Store	N	Лар			

Tips:

- 1. Select Angle Right(AR), Angle Left(AL), Deflection Right(DR) or Deflection Left(DL) to use a backsight point.
- 2. Use the TR Mode toggle to traverse and advance to the calculated point.
- 3. Use the EI/Off toggle to be prompted for the point elevation and/or a perpendicular offset.
- 4. Use the Known Elevation(Z) option to traverse in 2D and enter the elevation without the prompt.
- 5. To preview the computed point graphically prior to storing, select the Map button.
- 6. Use math functions in the input boxes (e.g. 500/2 will enter 250). See the Input Box Math Functions section of this tutorial.

Input Box Math Functions

Carlson SurvCE allows the user to enter math functions and different units into an input box to have the software compute the end result. When point ID's are used to determine a value, the program will search for the point ID's in the current job and if not found search in the control job, if active.

Formatted Distance/Height Entries

Entries for distances or heights that include certain special or commonly understood "measurement" extensions are automatically interpreted as a unit of measurement and converted to the "working" units. For example, a target height entry of 2m is converted to 6.5617 feet if units are configured for feet. The "extension" can appear after the number separated by a space or can be directly appended to the number as in 2m. For feet and inch conversion the second decimal point informs the software that the user in entering fractions (See Below). Recognized text and their corresponding units are shown below:

f or ft: US Feet i or ift: International Feet in: Inches cm: Centimeters m: Meters #.#.#: Feet and Inches (e.g. 1.5.3.8 = 1'5 3/8" either entry format is supported)

These extensions can be caps or lower case, or any combination (entries are not case-sensitive). These extensions are automatically recognized for target heights and instrument heights and within certain distance entry dialogs.

Formatted Bearing/Azimuth Entries

Most directional commands within SurvCE allow for the entry of both azimuths and bearings. Azimuth entries are in the form 350.2531 (DDD.MMSS), representing 350 degrees, 25 minutes and 31 seconds. But that same direction could be entered as N9.3429W or alternately as NW9.3429. SurvCE will accept both forms. Additional directional entry options, which might apply to commands such as Intersection under Cogo, are outlined below:

If Job Settings is set to Bearing and Degrees (360 circle), the user can enter the quadrant number before the angle value.

Example 120.1234

The result is N20°12'34''E.

Quadrants

- 1 NE
- 2 SE
- 3 SW
- 4 NW

In the case where Job Settings is set to Bearing and the user would like to enter an Azimuth, the letter A can be placed before the azimuth value and the program will convert it to a Bearing.

Example A20.1234 The result is N20°12'34''E.

In the case where Job Settings is set to Azimuth and the user would like to enter a bearing, the quadrant letters can be used before the bearing value.

Example NW45.0000

The result is 315°00'00".

Formatted Angle Entries

Interior Angle: The user can compute an angle defined by three points by entering the point ID's as <Point ID>, <Point ID>, Point ID>. The program will return the interior angle created by the three points using the AT-FROM-TO logic. Such entries might apply to the Angle Right input box in Sideshot/Traverse when configured to Manual Total Station.

Example

1,2,3

Using the coordinates below, the result is 90°00'00". Point 2 would be the vertex point.

Pt.	North	East
1	5500	5000
2	5000	5000
3	5000	5500

Mathematical Expressions

Math expressions can be used in nearly all angle and distance edit boxes. For example, within the Intersection routine, an azimuth can be entered in the form 255.35-90, which means 255 degrees, 35 minutes minus 90 degrees. Additionally, point-defined distances and directions can be entered with the comma as separator, as in 4,5. If point 4 to point 5 has an azimuth of 255 degrees, 35 minutes, then the same expression above could be entered as 4,5-90. For math, the program handles "/", "*", "-" and "+". To go half the distance from 103 to 10, enter 103,10/2.

Point Ranges

When ranges of points are involved such as in stakeout lists, a dash is used. You can enter ranges in reverse (eg. 75-50), which would create a list of points from 75 down to 50 in reverse order.

Survey Data Display Controls

ANGLE

The angle control will display the angle as defined by the current settings from File Job Settings.

Options are available for Azimuth (North or South) or Bearing combined with the option of Degrees or Grads.

Format

The display format of degrees uses the degree, minute, second symbols. For the case of a bearing we display the quadrant using the characters N, S, W, E.

Example Bearing N7°09'59"E Example Azimuth

7°09'59"

All angular values entered by the user should be in the DD.MMSS format.

Example 7.0959 The result is 7°09'59".

Formulas

The user can use formulas for working with angles. The format must have the operator after the angle value. Example 90.0000*0.5 The result would be 45°00'00"

DISTANCE

The distance control will display the value using the current File Job Settings unit. The user can enter a formula using the mathematical operators as described above.

Inverse

The user can compute a distance from a point to point inverse by entering <Point ID>, <Point ID>.

Example

1,2

Using the coordinates listed below, the result is 500'.

Pt.	North	East
1	5500	5000
2	5000	5000

STATION

The station control will display the value using the current File Job Settings format. The same options described above for distance input boxes apply.

SLOPE

The slope control will display the value using the current File Job Settings format.

MAP

Additional COGO routines can be located by going to the MAP screen, especially when they are CAD based routines (e.g. Offset Polyline 2D or 3D).

To get to the MAP screen:

- 1. Go to the main menu.
- 2. Select the MAP icon in the top right corner. If in a measurement screen, select ALT-M.

The main MAP menus are shown below:

DXF File	F	Zoom	
LandXML File	•	Layer	2D Polyline
SHP File	•	View Options	2D Pline(Road)
DTM Import	•	Isolate Points	3D Polyline
Preferences		Isolate Layer	Circle
Command Aliases		Aperture	Erase
Quick Save		UCS	Layer 🕨
Save As(CRD)		Find Point	Extend 🕨
Exit		Scale Bar	Offset 🕨
Help		List	Modify 🕨 🕨
File		View	Draw

		Centerline	۰
Inverse		Convert Polylines to 2D	
Traverse		Edit 🕨	۲
SideShot		Offset Settings	
Interpolate Points	•	Traverse Defaults	
Calculator	•	Triangulate & Contour	
Area	۲.	List Elevation	
Slope Report		Field to Finish	
Bearing & 3D Distance		Volume	
000		Tools	_

COGO

Tools

Equipment Settings

Instrument	Baud Rate	Parity	Char Length	Stop Bits
Ashtech/Thales	9600	None	8	1
CSI-DGPS Max	9600	None	8	1
Leica System 1200 GPS	115200	None	8	1
Leica System 500 GPS	9600	None	8	1
Leica System 50 GPS	9600	None	8	1
Leica TPS Series	19200	None	8	1
Leica Robotic Total Station	19200	None	8	1
Leica (Wild) Older Models	2400	Even	7	1
Navcom	9600	None	8	1
Nikon 310/500	4800	None	8	1
Nikon 800	9600	None	8	1
Nikon A Series	9600	None	8	1
NMEA GPS Receiver	9600	None	8	1
NovAtel	9600	None	8	1
Pentax	1200	None	8	1
Sokkia Radian	9600	None	8	1
Sokkia Radian IS	9600	None	8	1
Sokkia GSR 2600 GPS	9600	None	8	1
Sokkia GSR 2700 IS	115200	None	8	1
Sokkia Set	1200	None	8	1
Sokkia Motorized Set	9600	None	8	1
Sokkia Axis/Axis 3 GPS	9600	None	8	1
Topcon GPS+	115200	None	8	1
Topcon GTS Series	1200	Even	7	1
Topcon 200 Series	1200	Even	7	1
Topcon 800 Direct	1200	Even	7	1
Topcon 800 Remote	4800	None	8	1
Topcon APL 1	9600	None	8	1
Topcon HiPer XT	115200	None	8	1
Trimble 5600	9600	None	8	1

Trimble 4000 GPS	9600	None	8	1
Trimble GPS General	38400	None	8	1
Trimble Pathfinder	9600	Odd	8	1
Zeiss 50	9600	None	8	1
Zeiss RL	9600	None	8	1

Index

- B -

Backsight 13 Base Setup - Assumed or Local Coordinates 25 Base Setup - Previously Surveyed Rover Point 27 Base Setup - Published Known Location 23 Base Setup - Read from Reference File 26 Base Setup - Unknown Autonomous Location 22

- C -

Carlson Line Coding Entry 40 COGO 42 Create a Feature Code 38 Create a Geoid File 21 Create or Select a Job 3

- D -

Define Job Settings 4 Defining the Point to Stake 17, 35

- E -

Enter Occupied Point Coordinates 11 Equipment Settings 51

- F -

Feature Coding 37 Field-to-Finish 41 Format 6

- G -

GPS Surveying 19



Instrument Setup 12

Localization 29, 10

- M -

MAP 49

- 0 -

Options 7

- P -

Point in Direction (Manual Traverse) 45 Point Projection (Solve for Station and Offset) 43

- R -

Recording Data 15, 33 Rover Setup 28

- S -

Stake Points 16, 34 Stakeout 8 Staking Out the Point 18, 36 Station Store (Compute by Station and Offset) 44 Store Data with Store Points 14, 32 Store Data with Store Points 14, 32 Survey at Ground Coordinates - GPS North 30 Survey at Ground Coordinates - Rotated Orientation 31

- T -

Total Station Surveying 9

- U -

Units 5 User Define the Special Codes 39